



Form 35 (Rules 8-4(1), 13-1(3), 17-1(2) and 25-9(2))

No. B200191  
Estate No. 11-2636060  
Vancouver Registry

## IN THE SUPREME COURT OF BRITISH COLUMBIA

### IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION  
TO MAKE A PROPOSAL OF  
TRUE LEAF BRANDS INC.

### ORDER MADE AFTER APPLICATION (EXTENSION OF STAY)

BEFORE )  
) THE HONOURABLE MADAM ) June 16, 2020  
) JUSTICE FITZPATRICK )

ON THE APPLICATION of True Leaf Brands Inc. (the "**Applicant**") coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on June 16, 2020 and on hearing Katie G. Mak, counsel for the Applicant, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including the Third Report to the Court of FTI Consulting Canada Inc. in its capacity as proposal trustee (the "**Trustee**") dated June 12, 2020 (the "**Trustee's Report**"); AND PURSUANT TO the *Bankruptcy and Insolvency Act*, R.S.C. 1983 c. B-3 (the "**BIA**") and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES that:

1. The time for service of the Notice of Application herein be and is hereby abridged such that the Notice of Application is properly returnable today and service thereof on any interested party is hereby dispensed with.
2. The stay of proceedings and the time for the filing of a proposal by the Applicant is extended to July 31, 2020.

3. Endorsement of this Order by counsel appearing on this application other than counsel for the Applicant is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



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Signature of Katie G. Mak  
Lawyer for the Applicant

**Digitally signed by  
Fitzpatrick, J**

BY THE COURT

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*Registrar in Bankruptcy*

**Schedule A**

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|------------------|-----------------------|
| Victor Gerchikov | Lind Asset Management |
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**ORDER MADE AFTER APPLICATION**

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File No.: 49786-0001

**CLARK WILSON LLP**  
900 – 885 West Georgia Street  
Vancouver, BC V6C 3H1  
604.687.5700

LAWYER: Katie G. Mak  
(Direct #: 604.643.3105)